

# TaxSlayer® Entries

The following are examples of items to consider in determining entries into TaxSlayer®:

Item	1040 Line	Navigation to Data Entry Screen
CSA 1099-R, Civil Service Annuity Paid	16	Click line 16b from 1040 View or Income>IRA/Pension Distributions>Add or Edit a 1099-R
CSF 1099-R, Statement of Survivor Annuity Paid	16	Click line 16b from 1040 View or Income>IRA/Pension Distributions>Add or Edit a 1099-R
K-1, (Form 1065, 1120, 1041) Capital gains or losses	13	Click Income from Federal Section>Other Income>K-1 Earnings
K-1, (Form 1065, 1120, 1041) Dividend income	9a	Click Income from Federal Section>Other Income>K-1 Earnings
K-1, (Form 1065, 1120, 1041) Interest income	8a	Click Income from Federal Section>Other Income>K-1 Earnings
K-1, (Form 1065, 1120, 1041) Royalty income	17	<a href="#">See Royalties, later in this section</a>
K-1, (Form 1065, 1120, 1041) Tax exempt income	8b	Click Income from Federal Section>Other Income>K-1 Earnings
RRB 1099 Railroad Retirement Benefits (Tier 1)	20	Click line 20b from 1040 View or Income>IRA/Pension Distributions>Social Security Benefits/RRB-1099
RRB 1099-R Railroad Retirement Benefits (Tier 2)	16	Click line 16b from 1040 View or Income>IRA/Pension Distributions>RRB-1099-R
SSA-1099 Social Security Benefits	20	Click line 20b from 1040 View or Income>IRA/Pension Distributions>Social Security Benefits/RRB-1099
W-2 Wages & Salaries	7	Click line 7 from 1040 View or click Income from Federal Section>Wages and Salaries
W-2G Gambling Winnings	21	Click line 21 from 1040 View>Gambling Winnings or click Income from Federal Section>Other Income>Gambling Winnings
1098 Mortgage Interest Statement	40	Click line 40 from 1040 View>Mortgage Interest and Expenses>Mortgage Interest Reported on Form 1098
1098-E Student Loan Interest	33	Click on line 33 from 1040 View or click Deductions from Federal Section>Adjustments>Student Loan Interest Deduction
1098-T Tuition Statement	34/50	Click on line 34 or 50 from 1040 View or click Deductions>Credits Menu>Education Credits
1099-B Proceeds from Broker and Barter Exchange	13	Click line 13 from 1040 View or click Income from Federal Section>Capital Gain and Losses>Capital Gain and Loss Items
1099-C Cancellation of T [ <del>ax</del> ^ Debt <del>xxxxxxxxxxxxxx</del> ]	21	Click line 21 from 1040 View> Cancellation of Debt Form 1099-C, Form 982
1099-DIV Dividends	9	Click line 9a from 1040 View or click Income from Federal Section>Interest and Dividends>Interest or Dividend Income
1099-INT, Box 9, Private Activity Bond Interest	45	Click on line 45> select Interest from specified private activity bonds exempt from the regular tax
1099-G State Tax Refund	10	Click on line 10 from 1040 View or click Income from Federal Section>State and Local refunds
1099-G Unemployment Compensation	19	Click on line 19 from 1040 View or click Income from Federal Section>Unemployment Compensation
1099-INT Interest Income	8	Click on line 8a from 1040 View or click Income from Federal Section>Interest and Dividends>Interest or Dividend Income
1099-LTC Long-Term Care and Accelerated Death..	21	<a href="#">Search for Form 8853</a>
1099-MISC Line 2 Royalties	17	Click on line 17 from 1040 View or click Income from Federal Section>Form 1099-MISC
1099-MISC Line 3 Other Income	21	Click on line 21 from 1040 View>Other Income Not Reported Elsewhere or click Income from Federal Section>Form 1099-MISC

# TaxSlayer® Entries (continued)

Item	1040 Line	Navigation to Data Entry Screen
1099-MISC Line 7 Non-employee Compensation	12	Click on line 12 from 1040 View or click Income from Federal Section>Form1099-MISC
1099-OID Original Issue Discount	8	Treat the same as a 1099-INT
1099-Q Payments from Education Programs	21	If not taxable, do not enter; if taxable, then out of scope
1099-QA Distributions from ABLE Accounts	21	If not taxable, do not enter; if taxable, then out of scope.
1099-R IRA Distributions	15	Click on line 15 from 1040 View>Add or Edit a 1099-R or click Income from Federal Section>IRA/Pension Distributions> Add or Edit a 1099-R
1099-R Pension Distributions	16	Click on line 16 from 1040 View>Add or Edit a 1099-R or click Income from Federal Section>IRA/Pension Distributions> Add or Edit a 1099-R
1099-R Retirement	16	Click on line 16 from 1040 View>Add or Edit a 1099-R or click Income from Federal Section>IRA/Pension Distributions> Add or Edit a 1099-R
1099-SA HSA	25	Click on line 25 on 1040 view>Health Savings Account Form 8889
Alaska Permanent Fund	21	Click on line 21 on 1040 View>Other Inc. Not Reported Elsewhere or click Income from Federal Section>Other Income>Other Inc. Not Reported Elsewhere
Alimony Paid	31a	Click on line 31 from 1040 View or click Deductions from Federal Section>Adjustments>Alimony Paid
Alimony Received	11	Click on line 11 from 1040 View or click Income from Federal Section>Alimony Received
Business Income	12	Click on line 12 from 1040 View>Fill Out Business Information>Income or click Income from Federal Section>Schedule C>Fill Out Business Information>Income
Cancellation of Mortgage Debt	1	Click on line 21 from 1040 View> Cancellation of Debt Form 1099-C, Form 982
Capital Gains Distributions	13	Click on line 13 from 1040 View>Capital Gains and Loss Items or click Income from Federal Section>Capital Gain and Losses>Capital Gains and Loss Items
Cash Income for a Business	12	Click on line 12 from 1040 View>Fill Out Business Information>Income or click Income from Federal Section>Schedule C>Fill Out Business Information>Income
Cash Income for Other than a Business	21	Click on line 21 from 1040 View>Other Inc. Not Reported Elsewhere or click Income from Federal Section>Other Income>Other Inc. Not Reported Elsewhere
Charitable Contributions	40	Click on line 40 from 1040 View>Gifts to Charity or click Deductions from Federal Section>Itemized Deductions>Gifts to Charity
Child and Dependent Care Expenses	49	Click on line 49 from 1040 View>Fill in all three steps or click Deductions from Federal Section>Credits>Child Care Credit or search for Form 2441
Credit for the elderly or Disabled	54	Click on line 54 from 1040 View>Credit for the Elderly or Disabled or click on Deductions from Federal Section >Credits Menu>Credit for the Elderly or Disabled
Child Tax Credit	52	Calculated Automatically
Dividend Income	9a	Click on line 9a from 1040 View>Interest or Dividend Income or click Income from Federal Section>Interest and Dividends>Interest or Dividend Income
Early Withdrawal Penalty	30	Click on line 30 from 1040 View or click Deductions from Federal Section>Adjustments>Penalty on Early Withdrawal of Savings or CD
Education Expenses	34/50	Click on line 34 or 50 from 1040 View or click Deductions under Federal Section>Credits Menu>Education Credits
Estimated Tax Payments for the tax year	65	Click on line 65 from 1040 View or click Payments & Estimates from Federal Section>Federal Estimated Payments
First Time Home Buyer Credit (Repayment)	60b	Click on line 60b from 1040 View or click Other Taxes from Federal Section> First-time Homebuyer Repayment